

# Crisp Academy

## SUPPORT CRISP ACADEMY

### Georgia Private School Tax Credit

Please find below the information and resources to better explain the tax credit and your options for donating. You can go to the donation page to begin the process.

#### What is the Qualified Education Expense Credit?

This tax credit was passed into law in July, 2008. Crisp Academy is excited about the law as it has financial benefits both for you and Crisp Academy. The state has set aside \$50 million in available credits each year, distributed on a first come first served basis.

#### How can this tax credit benefit both Crisp Academy and myself?

Under the new law, you can redirect a portion of your Georgia income tax liability to provide scholarship assistance to incoming Crisp Academy students that are currently enrolled in public school. You will receive a tax credit on your state income taxes and a charitable contribution deduction on your federal incomes taxes for the amount donated. For married couples filing jointly, the maximum tax credit-eligible contribution is \$2,500 (\$1,000 as an individual).

#### How it works?

We have partnered with Apogee Georgia School Choice Scholarship Fund, a state approved Student Scholarship Organization (SSO), to enable the Crisp Academy community to take advantage of this program. With a donation to the Apogee Georgia School Choice Scholarship fund, a Georgia state income tax credit is available to you for the tax year the donation is made. Your donation can be used as a charitable contribution deduction on your Federal tax return.

#### Tax Credit Amounts by Filing Status

<b>For Individual</b>	<p>A single individual or head of household will receive a credit against their Georgia income tax liability in an amount equal to the actual amount expended or \$1,000 per tax year, whichever is less.</p> <p>Electronic filing of state individual income tax return will not be available for taxpayers claiming this credit.</p>
<b>Married Filing Jointly</b>	<p>The amount of the tax credit is equal to the actual amount expended or \$2,500 per tax year, whichever is less.</p> <p>Electronic filing of state individual income tax return will not be available for taxpayers claiming this credit.</p>
<b>Corporate Donor</b>	<p>State income tax credit limit up to 75% of the corporation's income tax liability or the actual amount donated, whichever is less.</p> <p>Option to NAME a dedicated scholarship fund in company's name.</p>

#### Who qualifies for the scholarship?

A Georgia resident enrolled in secondary or primary public school or eligible to enroll in a qualified kindergarten program or pre-kindergarten program.

#### How to Donate?

You can find all the resources necessary to apply for this tax credit on our website. Go to our Directions to Donate section to begin the process.

For additional questions or assistance, please contact Crisp Academy or John Panessa (404.419.7123) @ Apogee.

To learn more about the Apogee Georgia School Choice Scholarship Fund, please visit [www.apogeescholarships.org](http://www.apogeescholarships.org).

#### RESOURCES

[Georgia Dept. of Revenue](#)

[Georgia Dept. of Education](#)

[Qualified Education Expense Credit Rules](#)

[Apogee Scholarships](#)

[Donation Form](#)

[Form IT-QEE-TP1](#)

[Form IT-QEE-TP2](#)

[Donation Package](#)

#### FAQ

#### ADDITIONAL INFORMATION

Parents or Guardians interested in applying for Crisp Academy scholarships should contact the school.

Apogee Georgia School Choice Scholarship fund officials will work closely with existing private schools and scholarship committees in the awarding of scholarships.

■ Tax Credit

■ Directions to Donate

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### Re-allocate your Georgia tax dollars to Apogee Georgia School Choice Scholarship Fund

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- [Tax Credit](#)
- [Directions to Donate](#)

#### Step 1:

Complete [Form IT-QEE-TP1](#).

Complete the Apogee [SSO Donation Form](#).

Make your donation check payable to "Apogee Scholarship Fund".

#### Step 2:

Mail Form IT-QEE-TP1, SSO donation form, and donation check to:

Apogee Georgia School Choice Scholarship Fund  
3300 Cumberland Blvd, Suite 300  
Atlanta, Georgia 30339

*\*Apogee will process your donation package and submit all necessary paperwork to the Department of Revenue*

#### Step 3:

Applicants will receive an approval letter from the Department of Revenue.

Please forward a copy of the approved IT-QEE-TP1 Form to:

Mail: Apogee Georgia School Choice Scholarship Fund  
3300 Cumberland Blvd, Suite 300  
Atlanta, Georgia 30339

Fax: 404.419.7101

Email: [scholarships@apogee360.com](mailto:scholarships@apogee360.com)

Your donation check will be held by Apogee until the approval letter is received. Within 30 days of approval date, your donation check will be deposited.

Apogee will mail you the required Forms IT-QEE-SS01 & IT-QEE-TP2.

You will need to include both Form IT-QEE-SS01 and Form IT-QEE-TP2 with your state tax return in order to claim the Education Expense Credit.

#### RESOURCES

[Georgia Dept. of Revenue](#)

[Georgia Dept. of Education](#)

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